Peak Rare Earths Limited

- “ ” Appian Pinnacle HoldCo Limited “ Appian ” “ ” Peak Rare Earths Limited “ Peak ” 19.9%
- 0.99 / Appian Peak 39,644,620 Peak 19.9% 39,248,173.80 17,890.50
- Peak 19.9%

2022 2 11 , Peak Rare Earths Limited , 12 0 0 100%

Appian SHENGHE PURCHASE OF 19.90% PEAK SHARES FROM APPIAN “ ” 0.99 / Appian Peak 39,644,620 Peak

19.9% 39,248,173.80 17,890.50

Peak 19.9%

Peak 19.9%

Appian 2014 9

116664 Appian

Peak 43,587,838 21.88%

Peak

Peak

PEK Ngualla

Teesside

2022 2 2 Peak 199,219,200

Appian Pinnacle HoldCo Limited	43,587,838	21.88%

Appian Peak 5%

1.

Peak PR NG

Minerals Ltd “ PR NG ” Ngualla Ngualla

18.14km2 JORC (2012) 1%

2.14 2.15% 461 REO

1,850 4.8% 88.7 REO

21.26% Special Mining

Licence, “ SML ”)

2021 7 PR NG SML

PR NG

SML Peak

PR NG SML Peak

84% 16%

16%

1.85-2.33 1.1365-1.4303

Appian Pinnacle HoldCo Limited

1 Appian Appian
Peak 39,644,620 Peak
19.9%

2 0.99 39,248,173.80

3

SML

2021 7 Peak SML
SML Peak
Peak
SML

Peak

2022 2 12